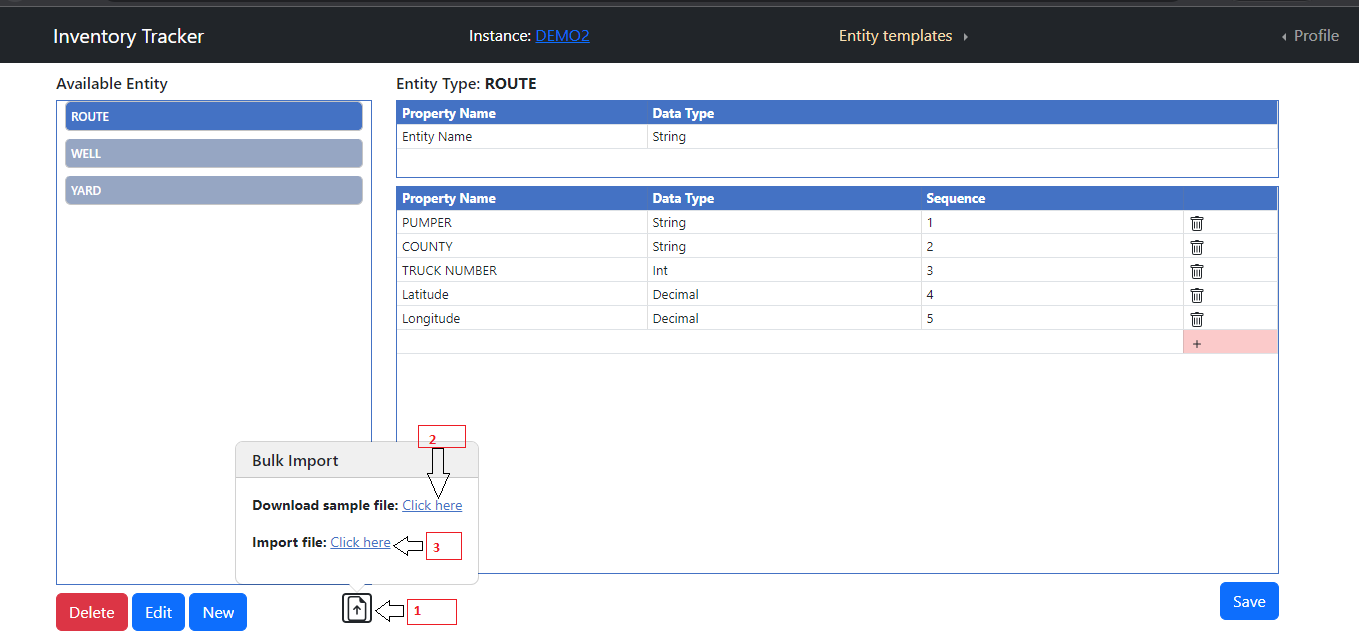
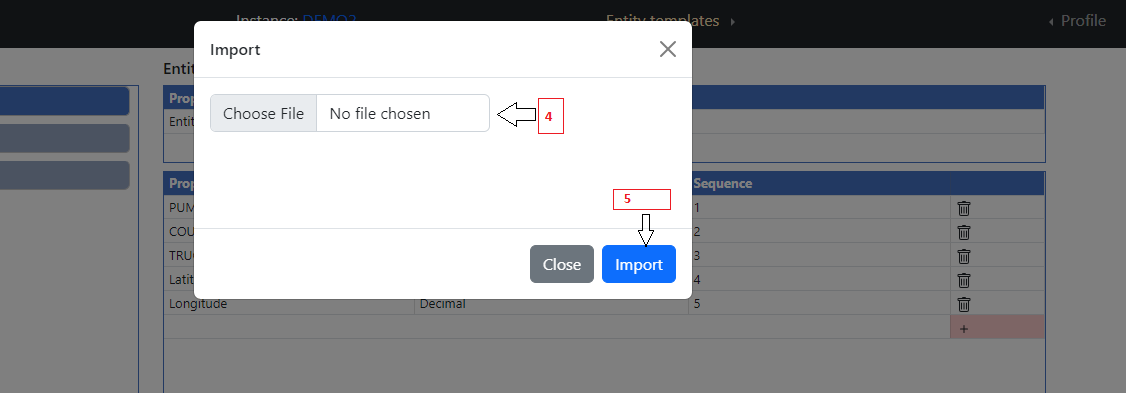
**Import / Export feature**

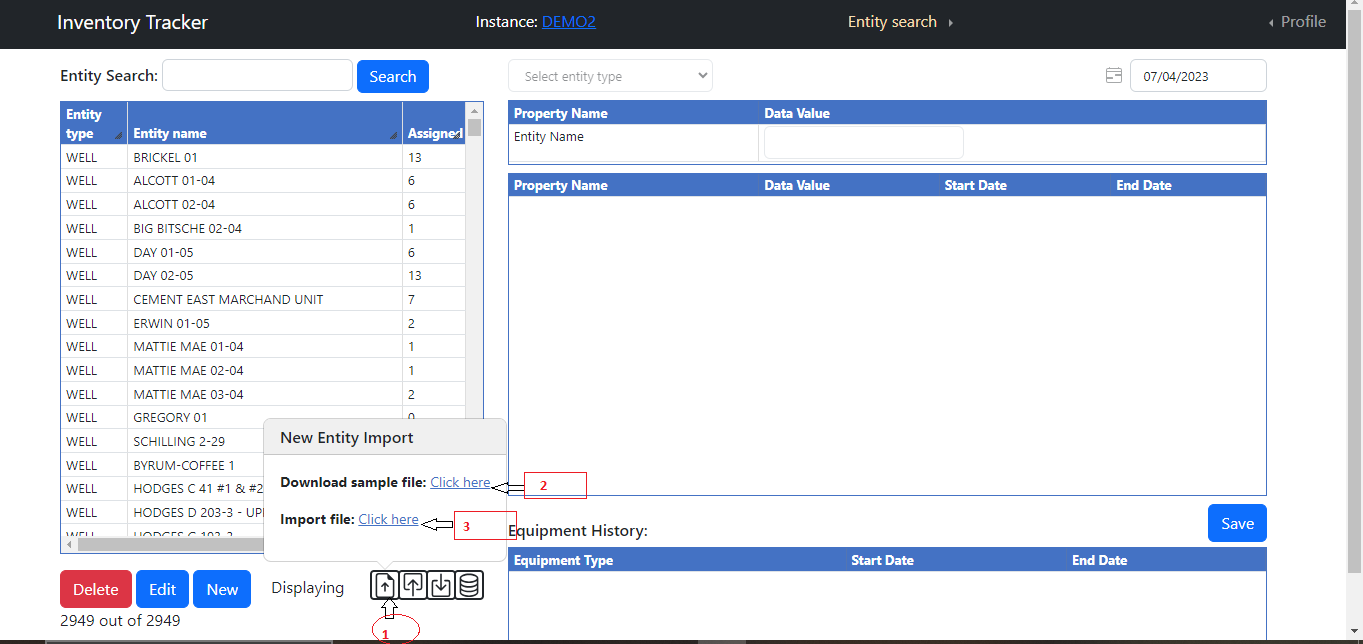
* **Entity / Equipment Templates**

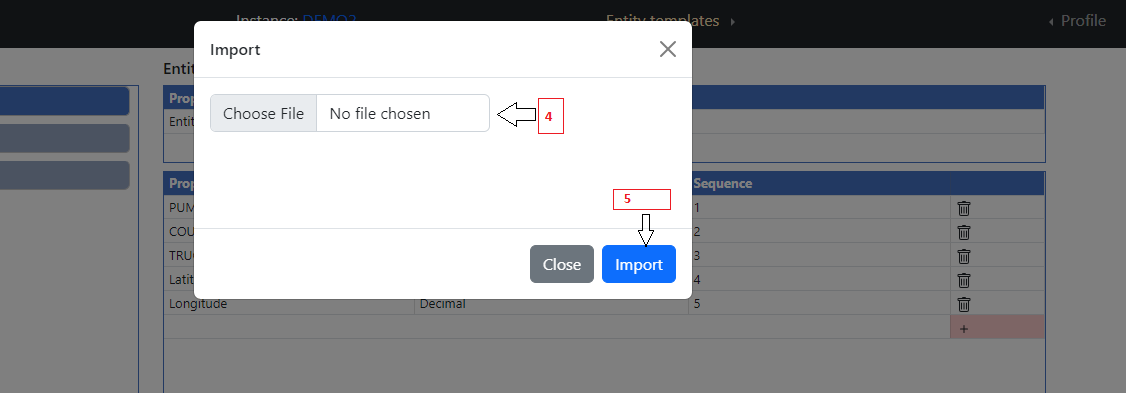




1. Click on Import file button.
2. If user wants to see the sample file, click on Download sample File Click here link.
3. User can fill the sample file with data and they can import the by clicking on Import File Click here button.
4. User can upload the file by Choose File option.
5. To Import the file, user can click on Import button.

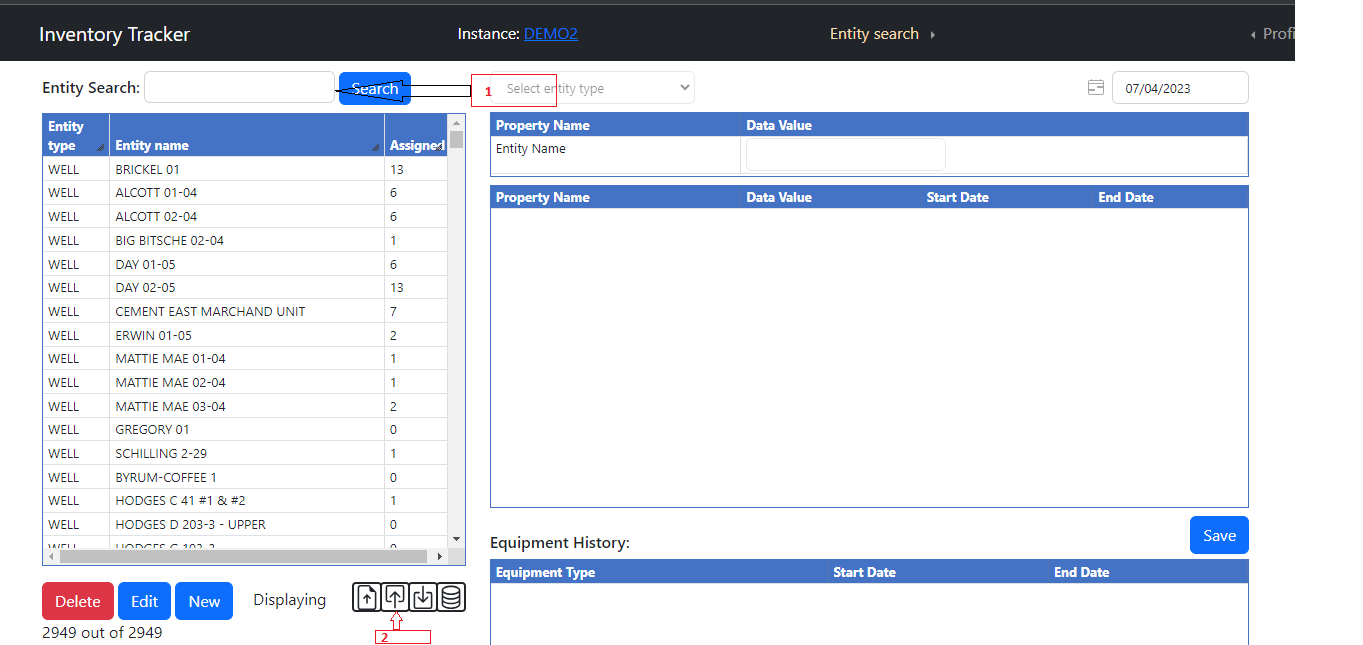
* **Entity / Equipment Search -> New Entity Import**

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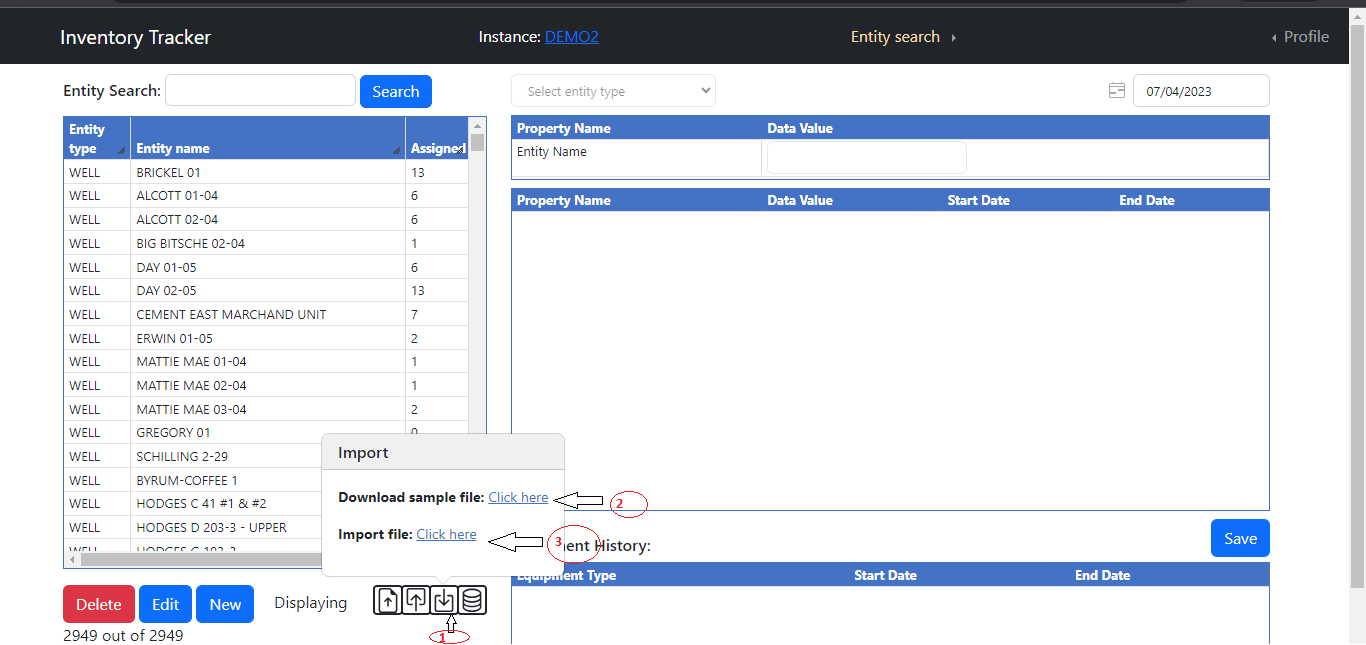
1. Click on Import file button.
2. If user wants to see the sample file, click on Download sample File Click here link.
3. User can fill the sample file with data and they can import the by clicking on Import File Click here button.
4. User can upload the file by Choose File option.
5. To Import the file, user can click on Import button.

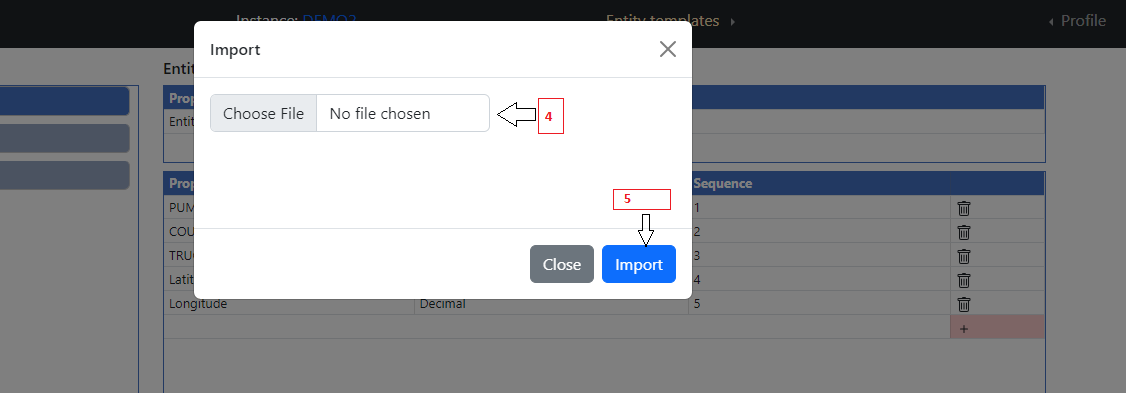
* **Entity / Equipment Search -> Export**



1. User can first search and then click on export button to export filtered data only.
2. Click on export button to export the data in Excel format.

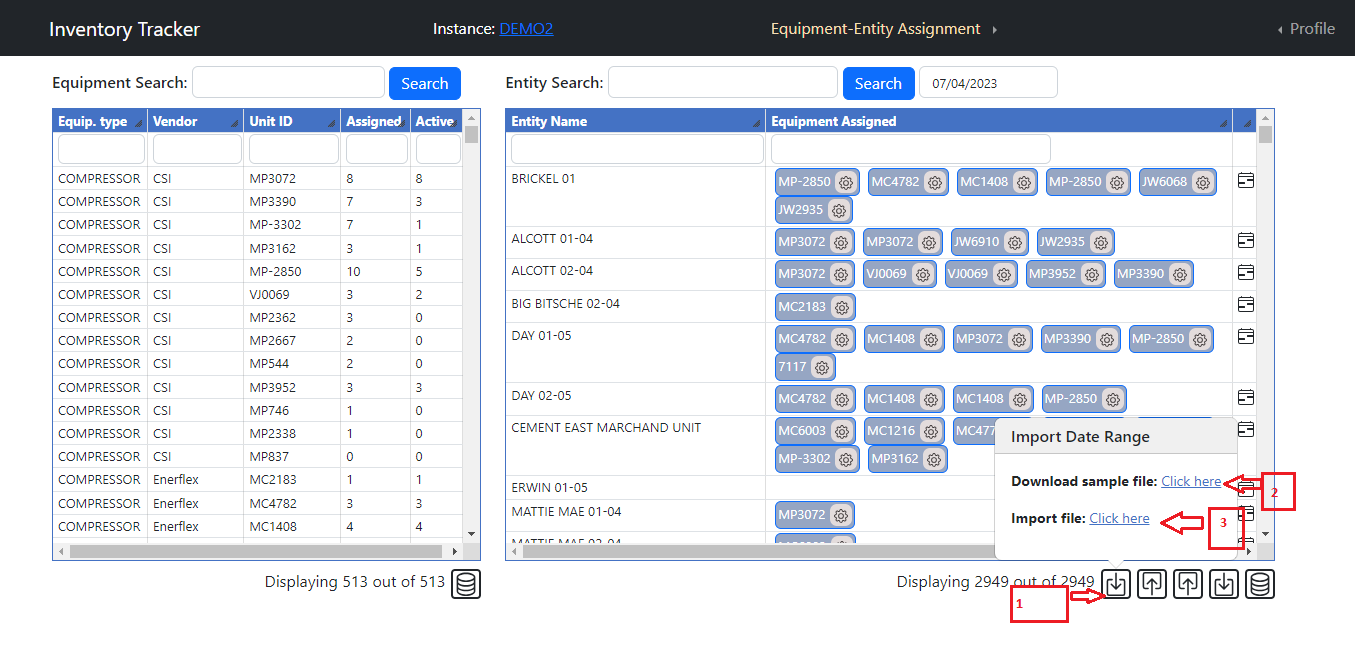
* **Entity / Equipment Search -> Import**

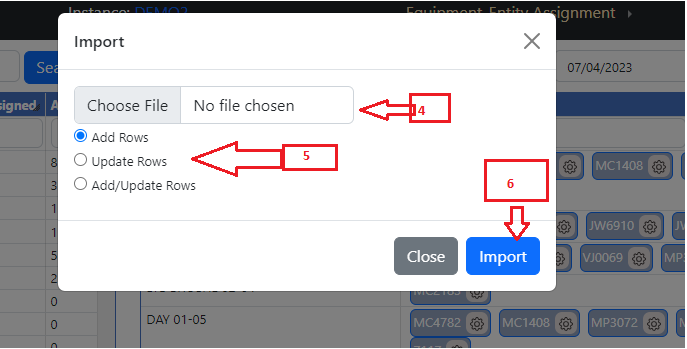




1. Click on Import file button.
2. If user wants to see the sample file, click on Download sample File Click here link.
3. User can fill the sample file with data and they can import the by clicking on Import File Click here button.
4. User can upload the file by Choose File option.
5. To Import the file, user can click on Import button.

* **Equipment-Entity / Entity-Equipment Assignment -> Import Date Range**





1. Click on Import Date Range button.
2. If user wants to see the sample file, click on Download sample File Click here link.
3. User can fill the sample file with data and they can import the by clicking on Import File Click here button.
4. User can upload the file by Choose File option.
5. Select which operation you need to perform. Default is Add Rows.

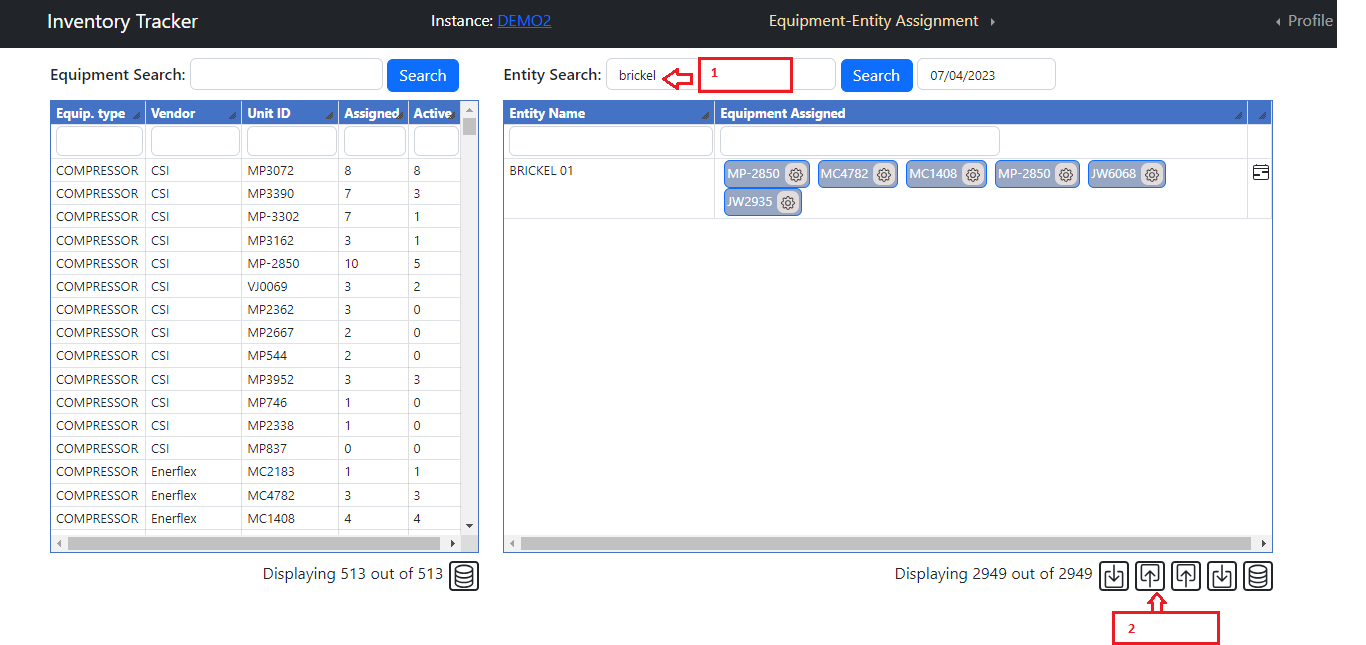
Add Row – It Adds the row into database table which is new.

Update Row – It updates records into database table which matches.

Add/Update Rows – It will add or update the rows into database.

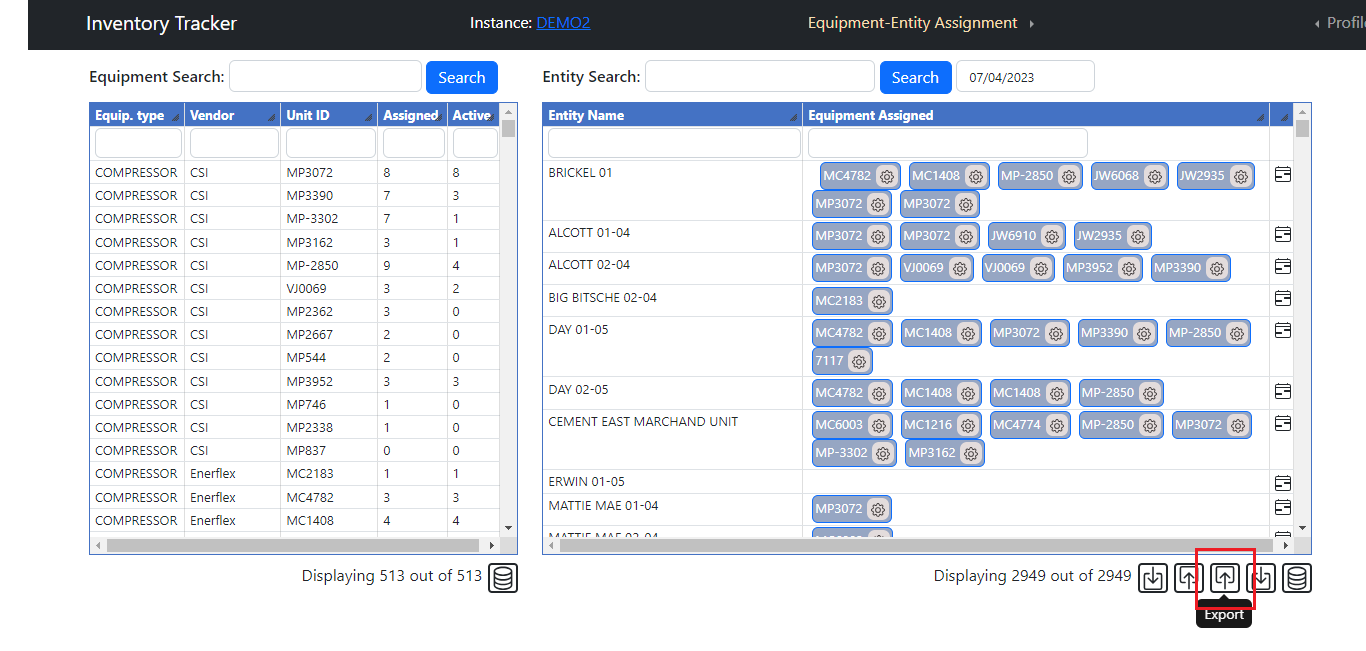
1. To Import the file, user can click on Import button.

* **Equipment-Entity / Entity-Equipment Assignment -> Export Date Range**



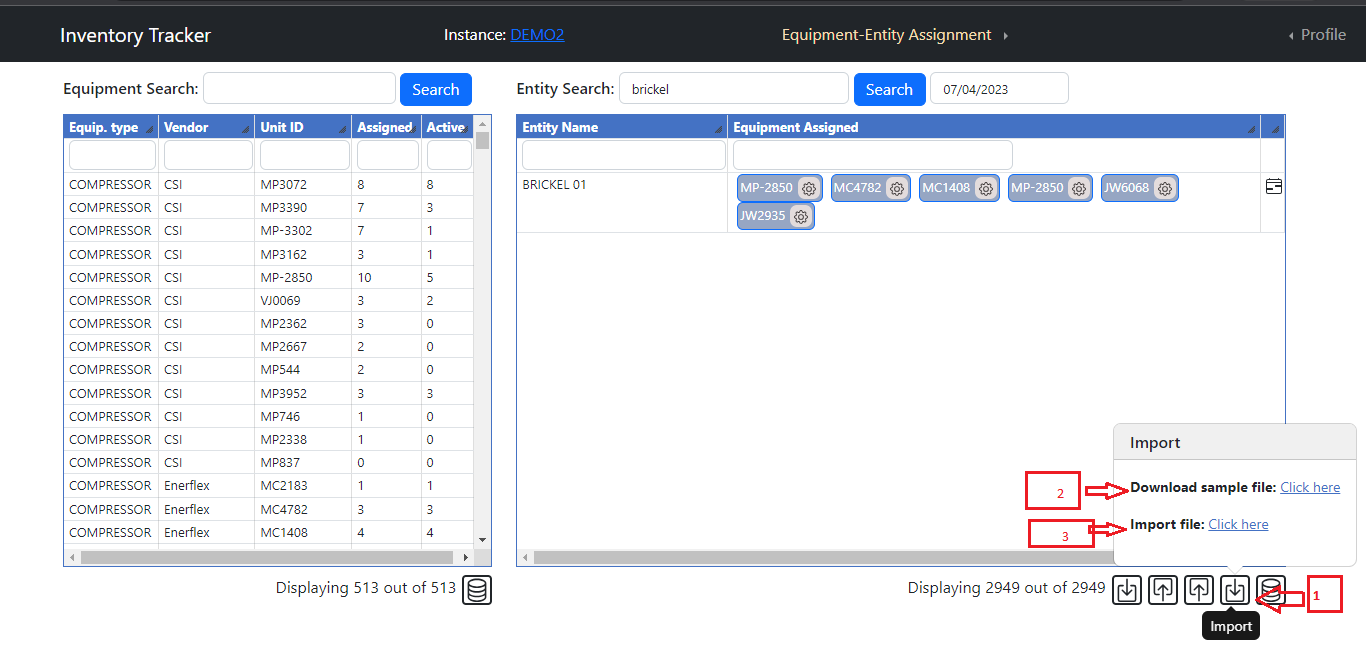
1. User can first search and then click on export button to export filtered data only.
2. Click on export date range button to export the data in Excel format.

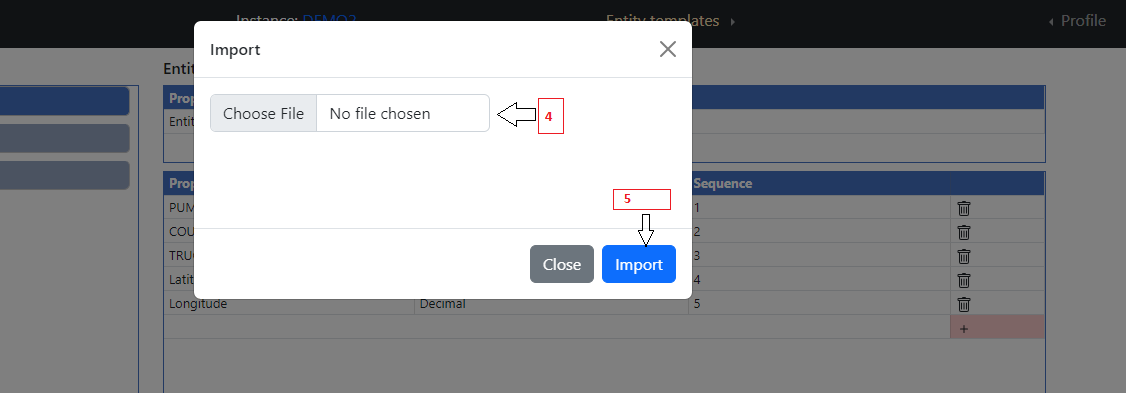
* **Equipment-Entity / Entity-Equipment Assignment -> Export**



1. User can first search and then click on export button to export filtered data only.
2. Click on export button to export the data in Excel format.

* **Equipment-Entity / Entity-Equipment Assignment -> Import**

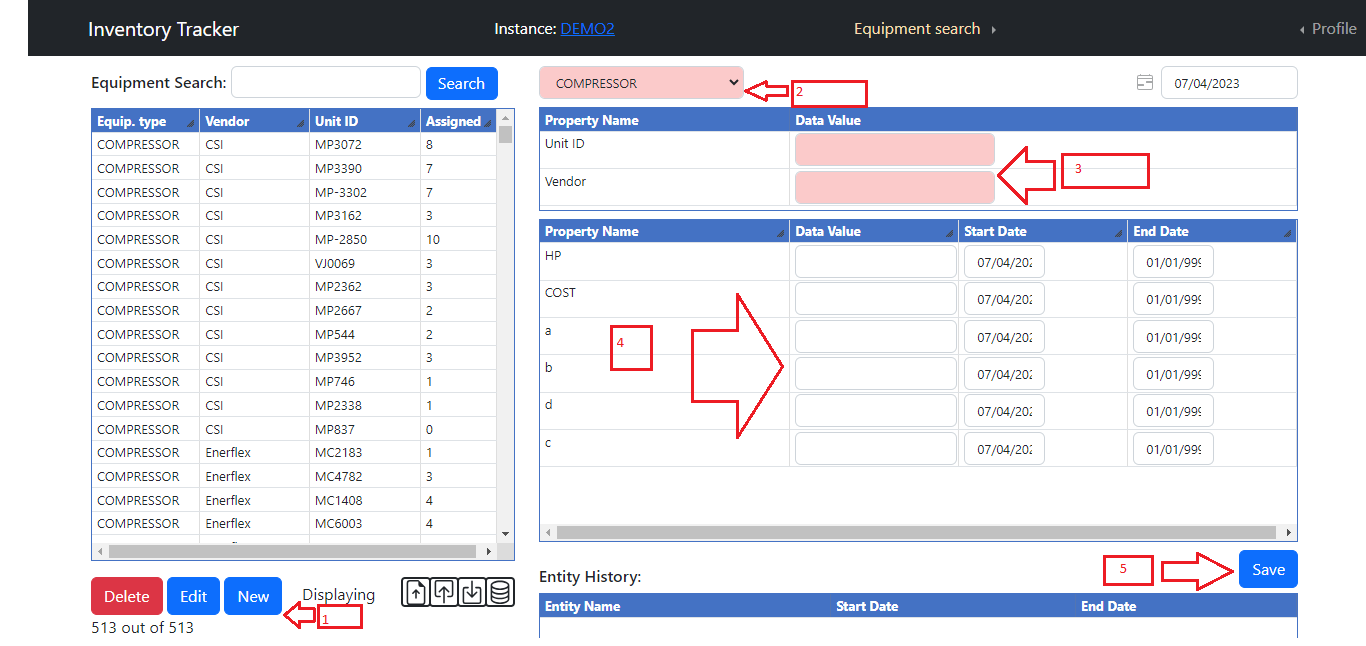
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1. Click on Import file button.
2. If user wants to see the sample file, click on Download sample File Click here link.
3. User can fill the sample file with data and they can import the by clicking on Import File Click here button.
4. User can upload the file by Choose File option.
5. To Import the file, user can click on Import button.

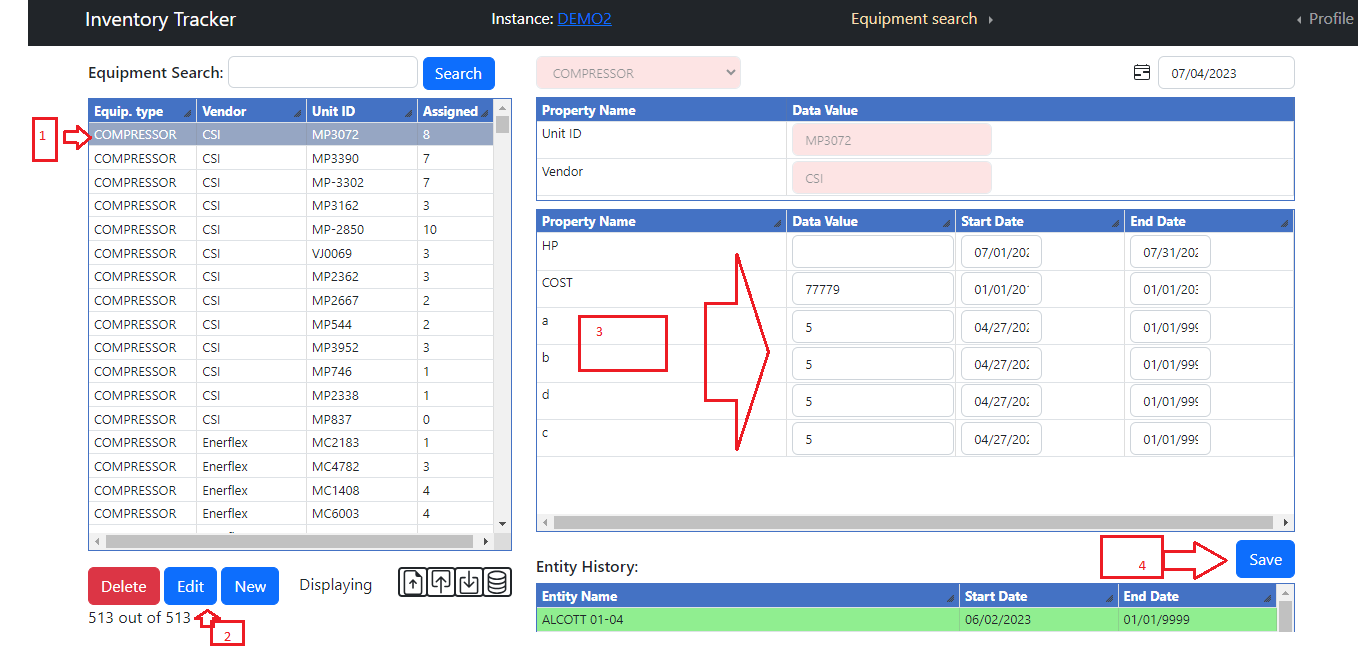
**Add / Edit feature**

* **Add New Equipment / Entity**



1. Click on New button.
2. Select Equipment type from dropdown list. (required)
3. Enter Unit ID and Vendor (required fields)
4. Enter Data into text box for all properties before save it.
5. Click on Save button to save the data into database.
6. User can change the date to store the data for that particular date.

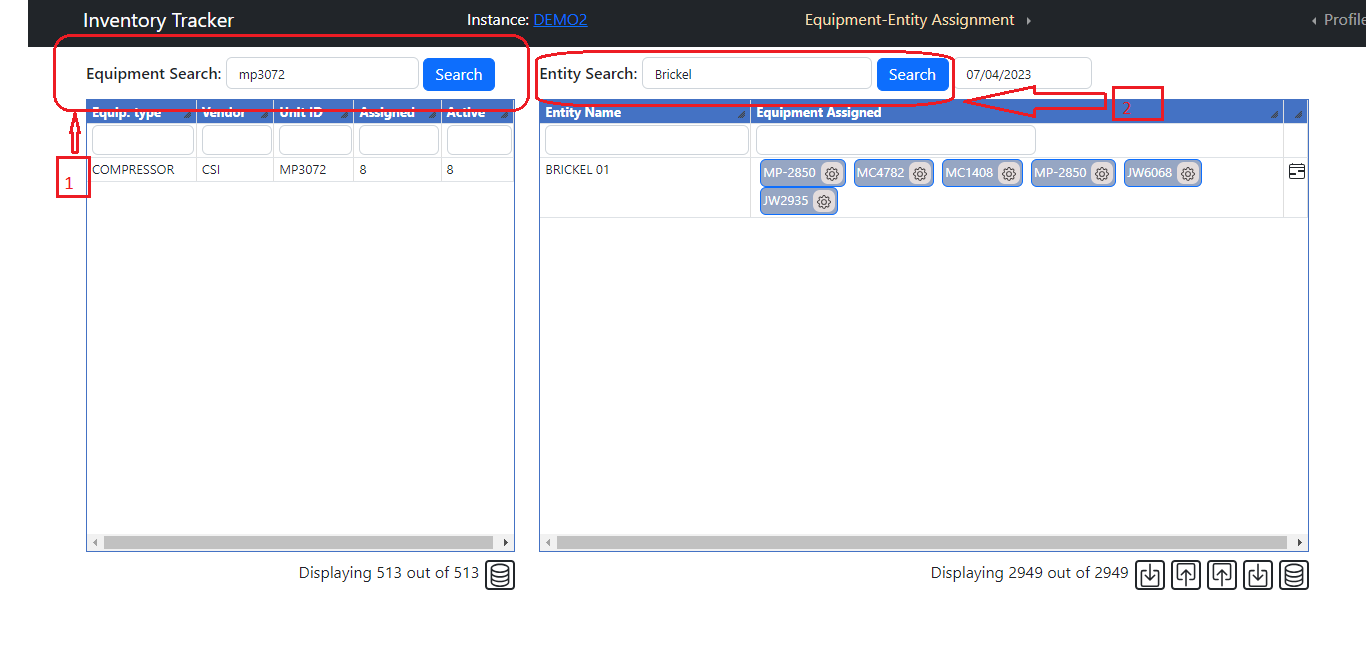
* **Edit Equipment /Entity**



1. Search/Select equipment from left section to edit it.
2. Click on edit button.
3. Update values in the list for properties.
4. To save the updated data, click on Save button.

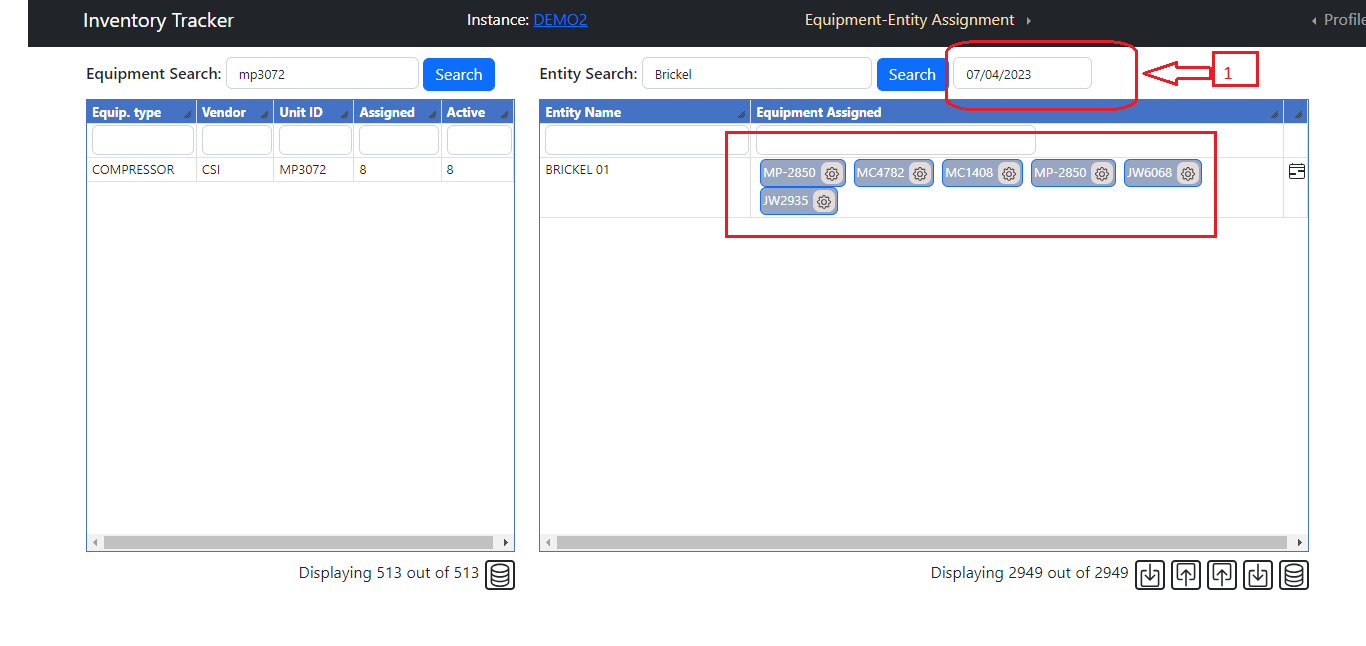
**Equipment – Entity /Entity- Equipment Assignment**

* **Equipment and Entity search**



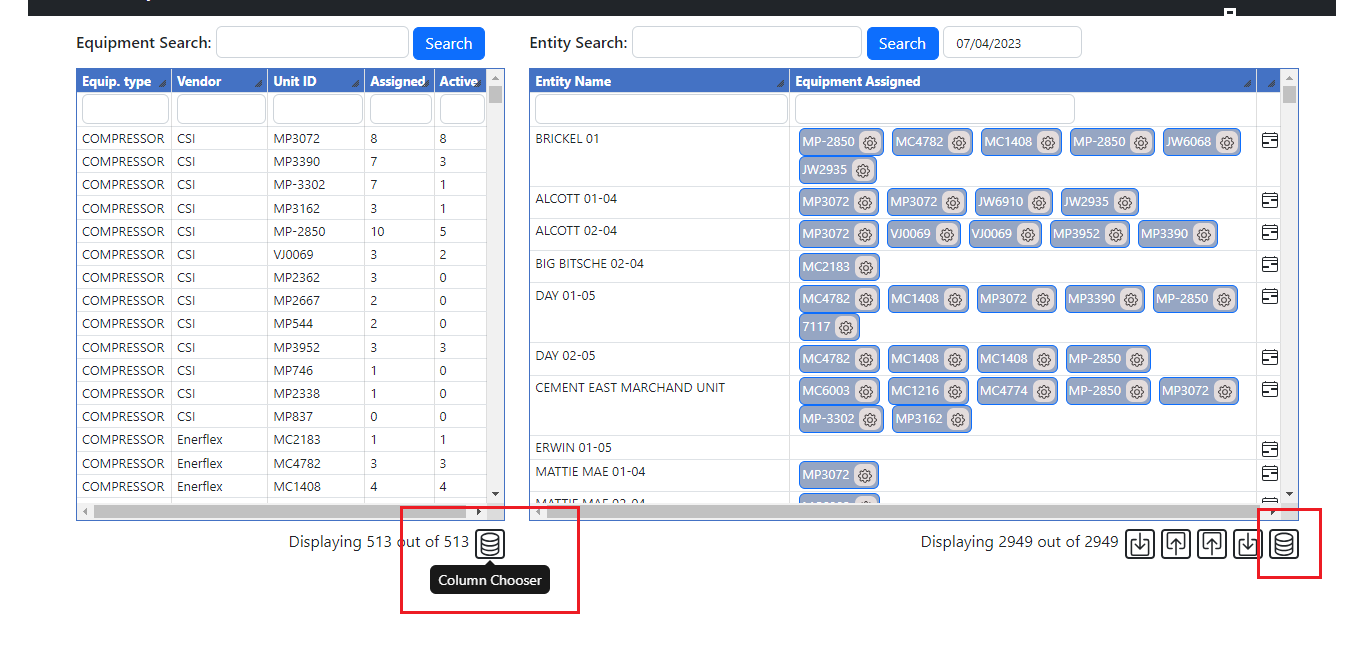
1. Enter search text on Equipment / Entity search text box then click on Search button or press Enter key it will filter data and display in respective tables.

* **Date functionality**

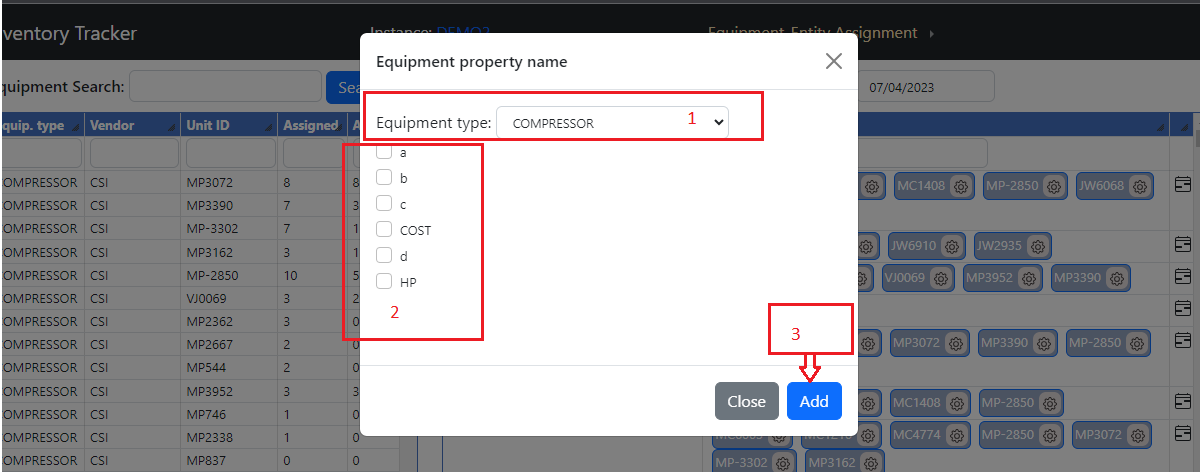


1. Based on this date all assigned data will display in Equipment Assignment Table.

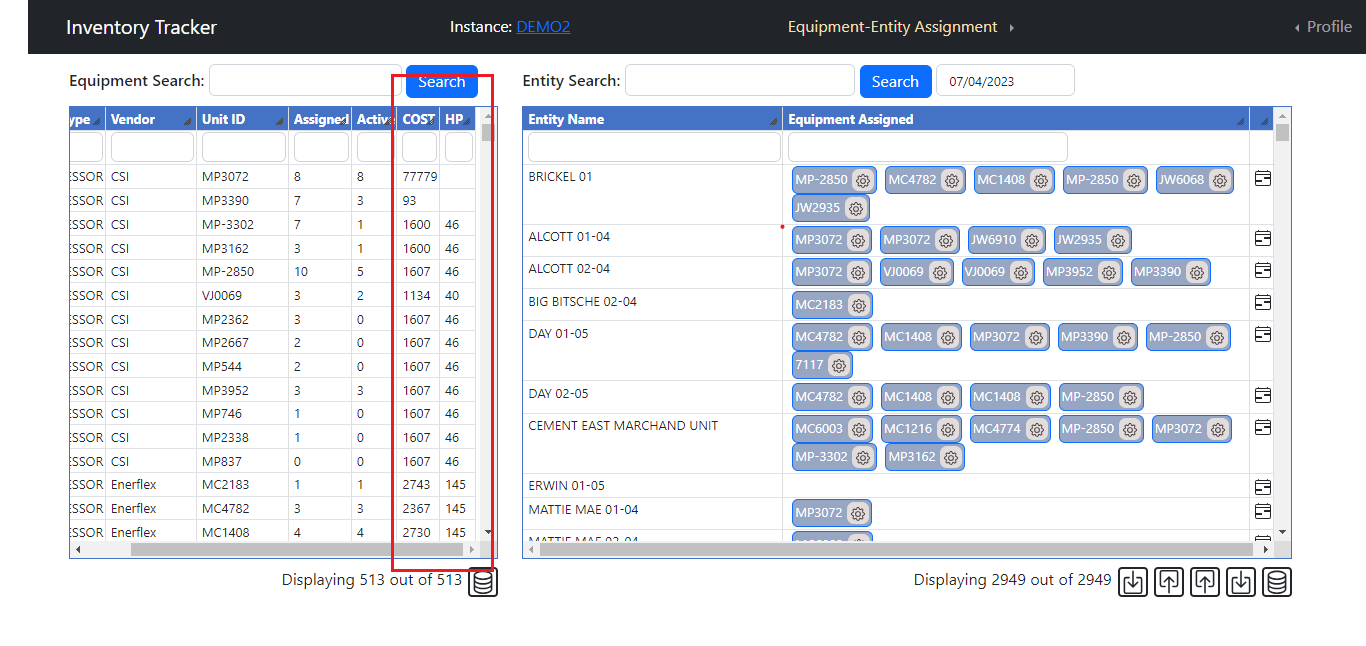
* **Column chooser**



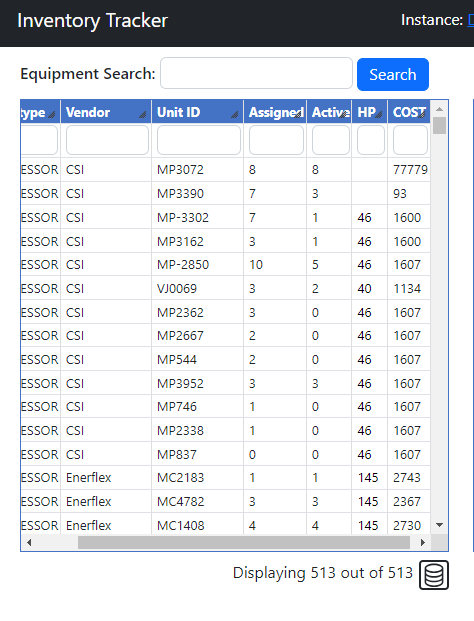
1. Click on column chooser icon, it will open below popup for add column into respective table.



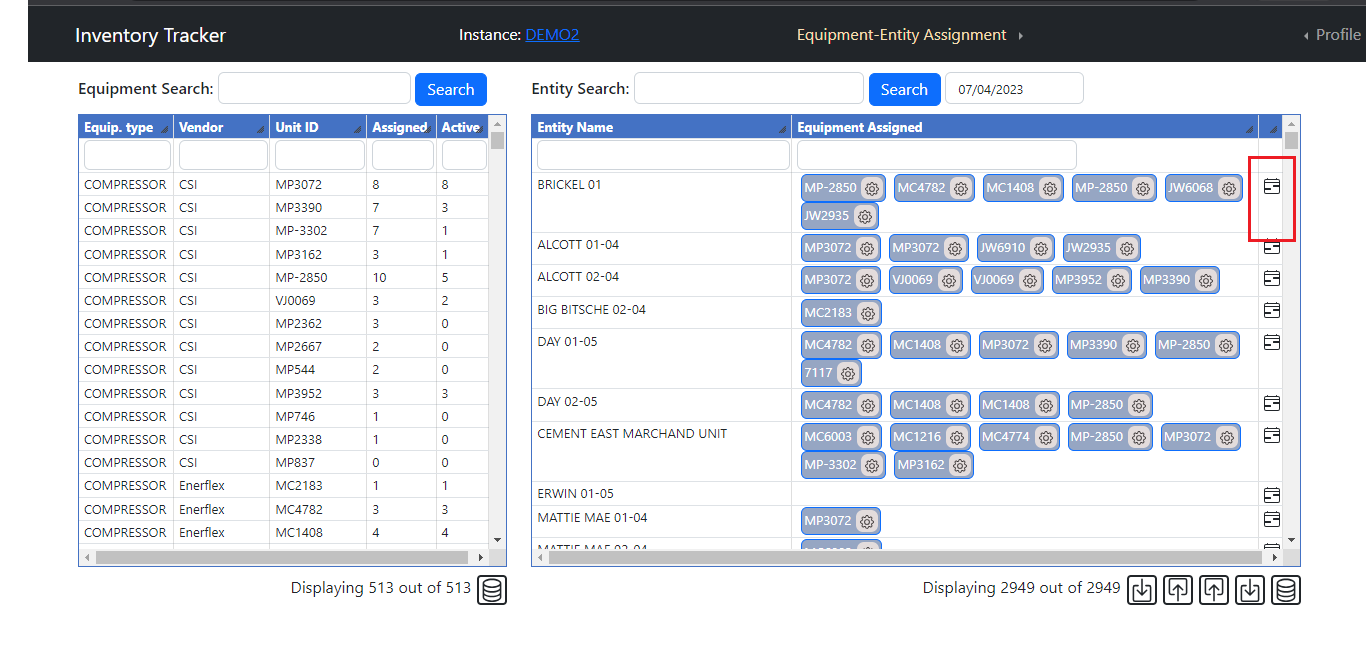
1. Select Equipment type then select property name and click on add button. It will add property name columns into table.



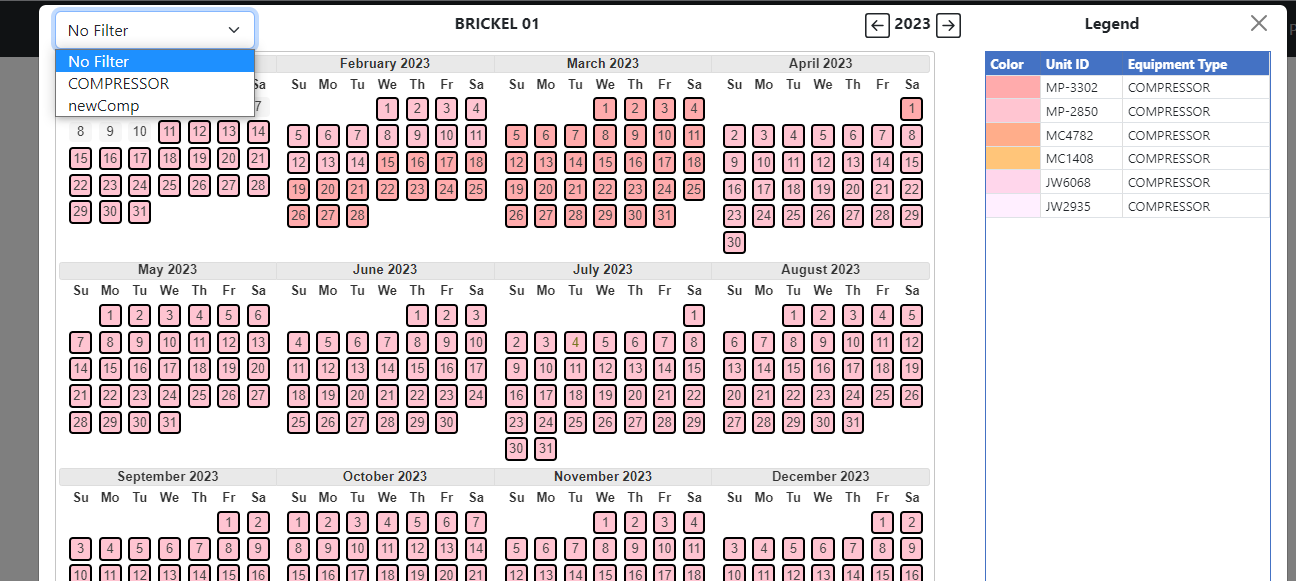
1. All columns are sortable and resizable.



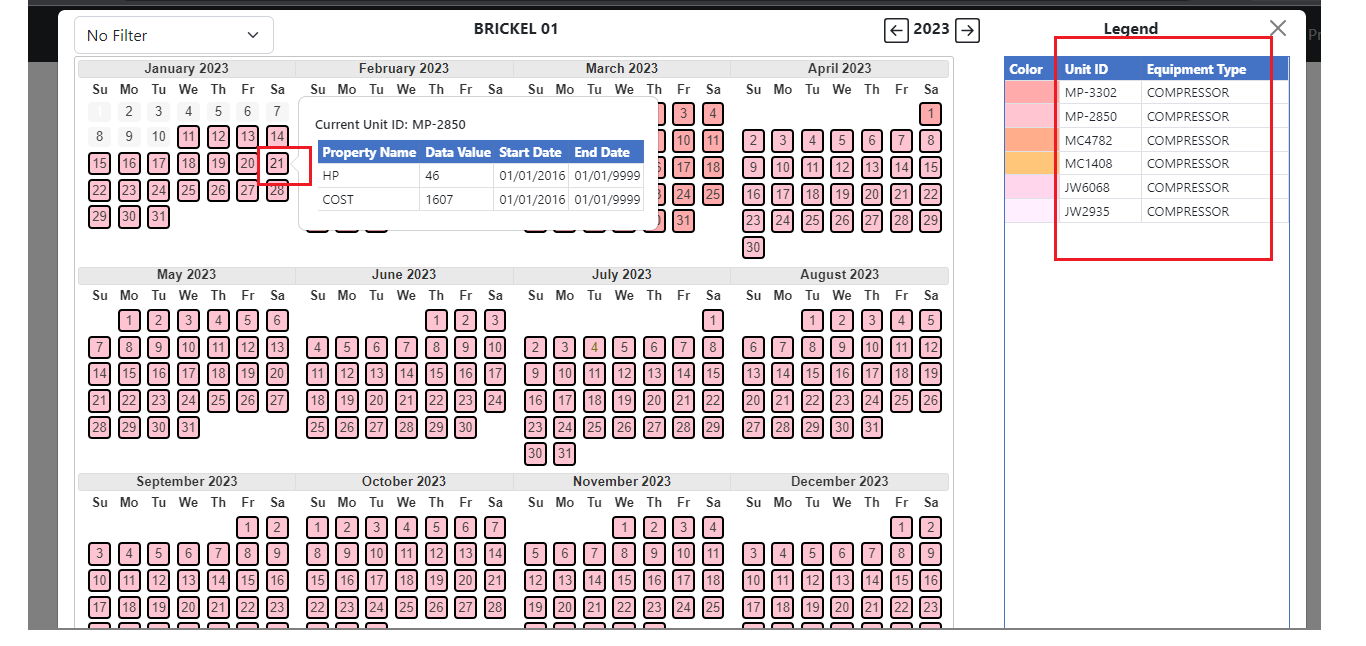
* **Calendar Control**

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1. Click on this calendar control it will open below screen.

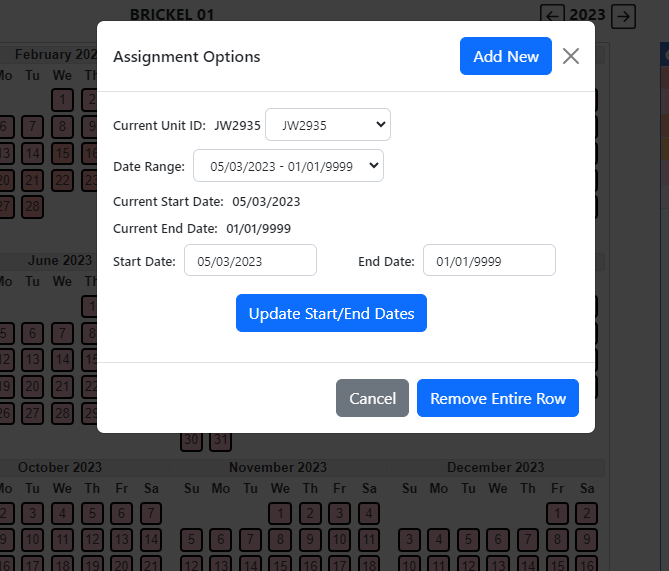
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1. It will display all equipment type which is assigned for selected date range.



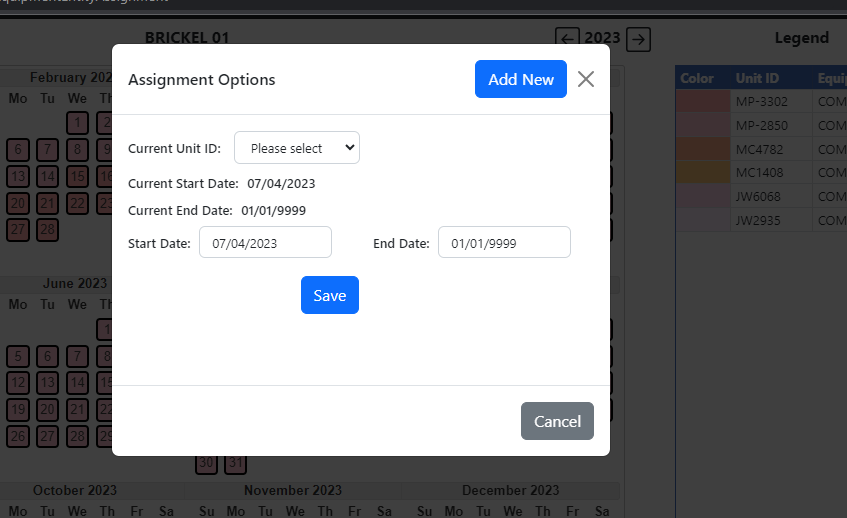
1. If we click on calendar date or any equipment type then it will show below popup for add / update or remove data for that date range.

For Update Date range of Unit ID



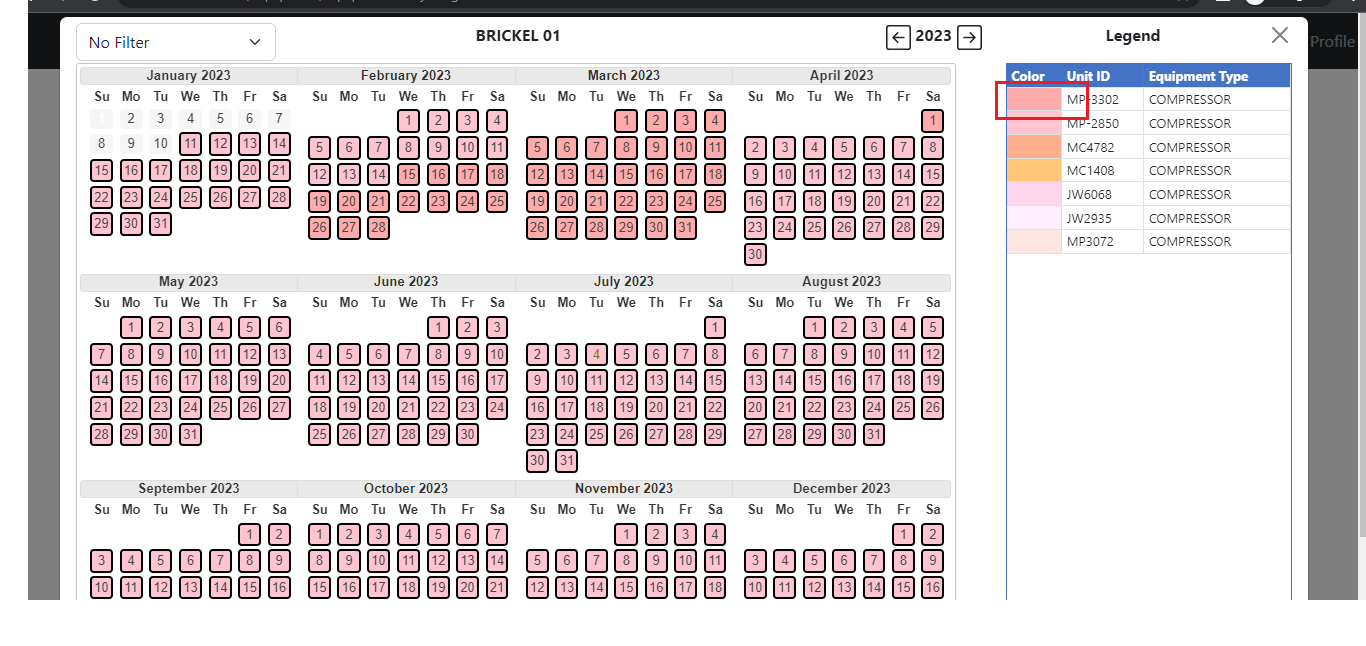
* Change Start/End date or both and click on update to update that record for that date.
* Click on Remove entire row for remove selected row.
* Change Unit Id dropdown for select other unit id.

1. For Add Date range

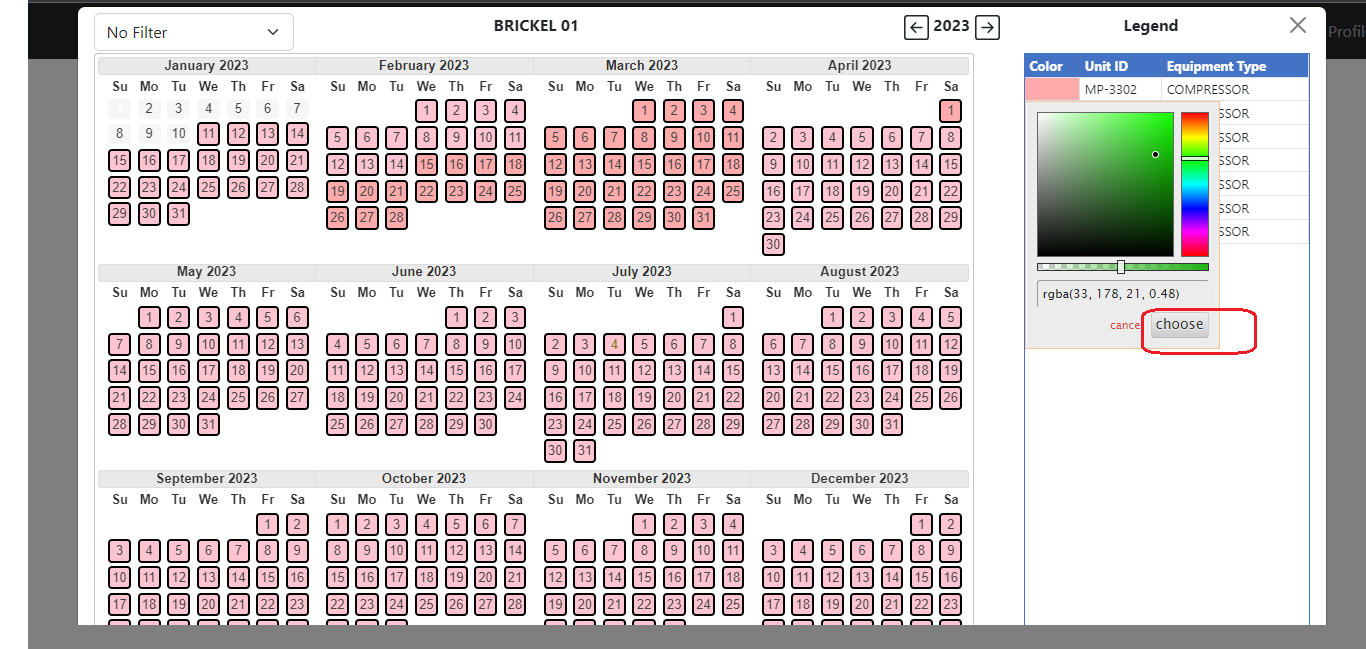


1. Select Unit Id and enter start and end date then save it.

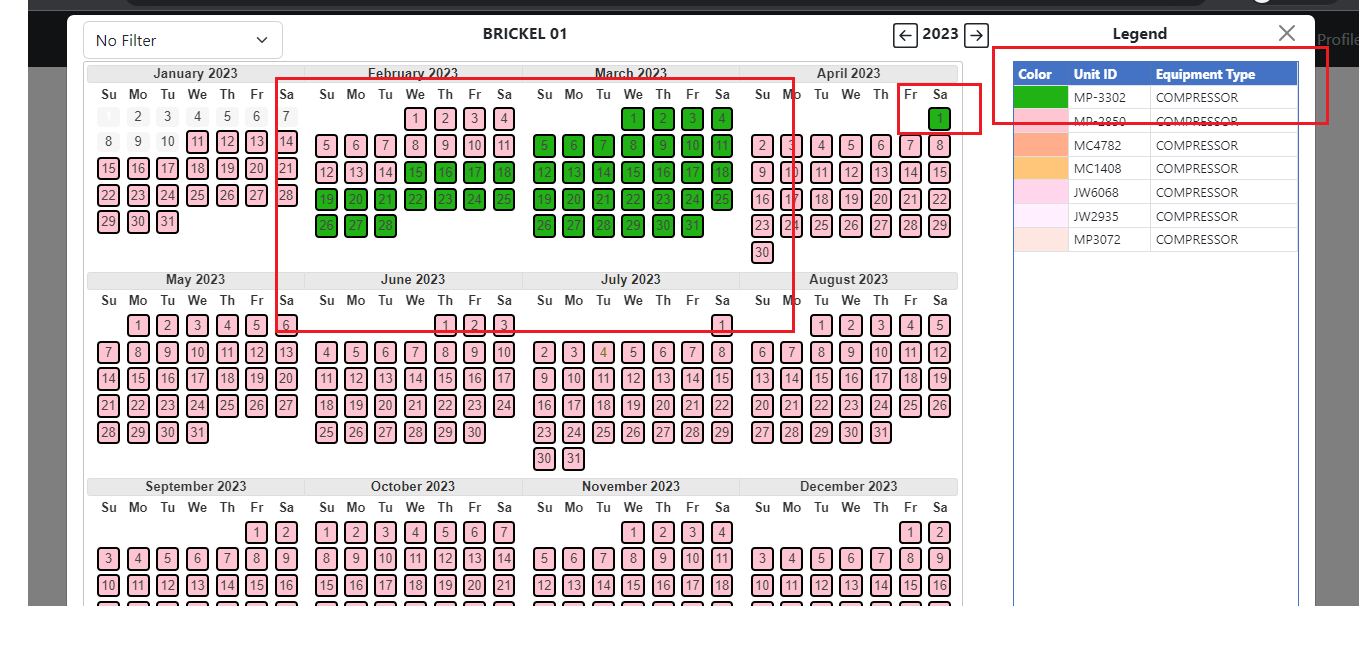
* **Color functionality**

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1. Click on this color it will open below popup for change color.

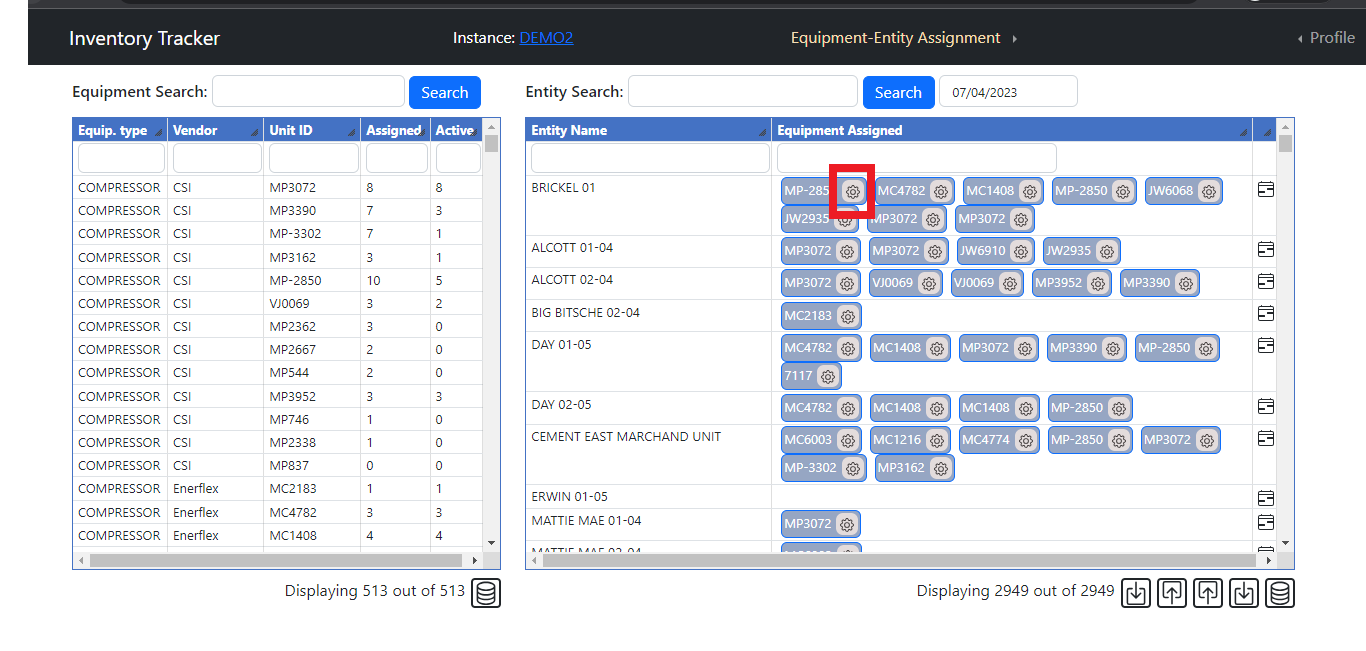


1. Select color and click on choose button. It will change color of selected Unit Id into calendar control.



* **Assignment Options**

1. Click on gear icon it will open popup for update start / end date or remove entire row.



* Change start date or end date or both then click on Update Start/End Dates it will update it for selected Unit ID. (1)
* If you need to remove specific Date range for selected table then click on remove entire row it will remove it. (2)

